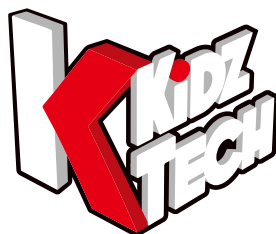


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Kidztech Holdings Limited

奇士達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6918)

ANNOUNCEMENT DISCLOSURE PURSUANT TO RULE 13.17 AND RULE 13.18 OF THE LISTING RULES

This announcement is made by Kidztech Holdings Limited (the “**Company**”) pursuant to Rule 13.17 and Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference are made to (i) the announcement of the Company dated 23 December 2021 (the “**Announcement**”) in relation to, among other matters, the Loan in the principal amount of HK\$30,000,000 granted by the Lender to the Company; and (ii) the annual report of the Company for the year ended 31 December 2021. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company has entered into a supplemental agreement to the Loan Agreement (the “**Supplemental Agreement**”) with the Lender on 16 September 2022. Pursuant to the Supplemental Agreement, among others, the charges of 53,333,333 ordinary shares by Motivational Mathematics Limited and 35,966,667 ordinary shares by Charming Flair Limited were released, and Top Synergy Y&C Limited (“**Top Synergy**”), the controlling shareholder of the Company, (i) has charged 100,000,000 ordinary shares, represent approximately 19.20% of the total issued shares capital of the Company, in favour of the Lender as security for the Loan; and (ii) covenanted at all time directly hold and be beneficially interested in not less than 206,746,667 ordinary shares of the Company.

Top Synergy is a company incorporated in the British Virgin Islands with limited liability, which is owned as to approximately 94.79% by Mr. Yu Huang, the chairman of the Board and an executive Director, and as to approximately 5.21% by Ms. Chen Cheng, the spouse of Mr. Yu Huang, respectively. As at the date of this announcement, Top Synergy holds approximately 39.69% of the issued share capital of the Company.

By order of the Board of
Kidztech Holdings Limited
Yu Huang
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 16 September 2022

As at the date of this announcement, the Board comprises Mr. Yu Huang and Mr. Zhu Qiang as executive Directors, Ms. Zheng Jingyun as non-executive Director, and Mr. He Weidong, Ms. Wang Shiling and Mr. Gong Lan as independent non-executive Directors.