Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 February 2020 (the "Prospectus") issued by Kidztech Holdings Limited (the "Company"). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act"). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) is entitled, in its sole and absolute discretion and by giving notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the sub-paragraph headed "Grounds for termination" under the paragraph headed "Underwriting arrangements and expenses" under the section headed "Underwriting" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 18 March 2020).

In connection with the Global Offering, CMBC Securities Company Limited, or any of its affiliates or any persons acting for it, as stabilisation manager (the "Stabilising Manager"), on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level which might not otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Friday, 3 April 2020, being the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering. After this date when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.


Kidztech Holdings Limited
奇士達控股有限公司
（Incorporated in the Cayman Islands with limited liability）

## GLOBAL OFFERING

Number of Offer Shares under ：88，400，000 Shares（subject to the Over－allotment the Global Offering<br>Number of Hong Kong Offer Shares<br>Number of International<br>Offer Shares and subject to the Over－allotment Option）<br>Final Offer Price ：HK\＄1．38 per Offer Share，excluding brokerage fee of $\mathbf{1 \%}$ ，SFC transaction levy of $\mathbf{0 . 0 0 2 7 \%}$ and Stock Exchange trading fee of $\mathbf{0 . 0 0 5 \%}$<br>Nominal value ：HK\＄0．001 per Share<br>Stock code ： 6918

## Sole Sponsor

## S CMBC CAPITAL

Sole Global Coordinator


Joint Bookrunners and Joint Lead Managers


## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

## Offer Price

- The Offer Price has been determined at HK $\$ 1.38$ per Offer Share (excluding brokerage fee of $1 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ).


## Net proceeds from the Global Offering

- Based on the Offer Price of HK $\$ 1.38$ per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses payable by the Company in connection with the Global Offering and assuming no exercise of the Over-allotment Option, are estimated to be approximately HK $\$ 81.2$ million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed "Net proceeds from the Global Offering" in this announcement.


## Applications and indications of interest received under the Hong Kong Public Offering

- The Offer Shares offered under the Hong Kong Public Offering were moderately over-subscribed. A total of 8,367 valid applications have been received pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms, through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form Service Provider service for a total of 180,340,000 Hong Kong Offer Shares, representing approximately 20.4 times of the total number of $8,840,000$ Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedure as described in the paragraph headed "Readjustment of Offer Share between the Hong Kong Public Offering and the International Offering" under the section headed "Structure and conditions of the Global Offering" of the Prospectus have been applied. As the number of the Offer Shares validly applied for in the Hong Kong Public Offering represents 15 times or more but less than 50 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, 17,680,000 Shares have been reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of Offer Shares under the Hong Kong Public Offering has been increased to $26,520,000$ Offer Shares, representing $30 \%$ of the total number of Offer Shares available under the Global Offering (before any exercise of the Adjustment Options). The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed "Basis of allocation under the Hong Kong Public Offering" below.


## International Offering

- The Offer Shares initially offered under the International Offering were slightly over-subscribed, and the over-subscription in the International Offering represents 1.05 times the total number of Offer Shares initially available for subscription under the International Offering. There were a total of 133 placees under the International Offering. The final number of Offer Shares allocated to the placees under the International Offering is $75,140,000$ Offer Shares, including an over-allocation of $13,260,000$ Shares, representing approximately $85 \%$ of the total number of Offer Shares initially available under the Global Offering (assuming neither the Offer Size Adjustment Option nor the Over-allotment Option is not exercised). A total number of 93 placees has been allotted five board lots of Shares or less, representing approximately $69.9 \%$ of the total number of placees under the International Offering. These placees have been allotted approximately $1.0 \%$ of the Offer Shares under the International Offering (including over-allocated Shares).
- To the best of their knowledge, information and belief, having made all reasonable enquiries, the Directors confirm that no International Offer Shares have been allocated to placees who are (i) Directors or existing shareholders of the Company; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their names or through nominees.
- The International Offering has been conducted in compliance with the Placing Guidelines. The Directors confirm that no Offer Shares placed by or through the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(2) of the Placing Guidelines) or persons as set out in paragraph 5(1) of the Placing Guidelines, whether in their own names or through nominees.
- The Directors confirm that none of the Offer Shares subscribed for by the placees or the public has been financed directly or indirectly by any of the Directors, the chief executive or senior management of the Company, the Controlling Shareholders, the Substantial Shareholders or the existing Shareholders or any of their subsidiaries, and none of the placees nor the public who have subscribed the Offer Shares, is accustomed to taking instructions from any of the Directors, the chief executive or senior management of the Company, the Controlling Shareholders, the Substantial Shareholders or existing Shareholders of any of the subsidiaries of their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.
- The Directors further confirm that (i) no placee will, individually, be placed with more than $10 \%$ of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Adjustment Options); (ii) none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after completion of the Global Offering; and (iii) there will be any new substantial shareholder of the Company immediately upon the Global Offering.


## Offer Size Adjustment Option and Over-allotment Option

- In connection with the Global Offering, the Company has granted the Offer Size Adjustment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement to 5:00 p.m. on the business day immediately before the date of the announcement of the results of allocation and the basis of allocation of the Hong Kong Offer Shares, at the sole discretion, to require the Company allot and issue up to an aggregate of $13,260,000$ additional Shares, representing $15 \%$ of the initial Offer Shares, at the same Offer Price under the International Offering to solely meet excess demand, if any, in the International Offering. As at the date of this announcement, the Sole Global Coordinator has not exercised the Offer Size Adjustment Option and the Offer Size Adjustment Option has accordingly lapsed.
- In connection with the Global Offering, the Company has also granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Friday, 3 April 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of $13,260,000$ additional Offer Shares, representing $15 \%$ of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocations in the International Offering, if any. There has been an over-allocation of $13,260,000$ Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Top Synergy and the Sole Global Coordinator. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.kidztech.net and www.hkexnews.hk respectively.


## Lock-up Undertakings

The Company, the Controlling Shareholders and the Pre-IPO Investors are subject to certain lock-up undertakings as set out in the paragraph headed "Lock-up Undertakings" in this announcement.

## Results of allocations

- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation in the Hong Kong Offer Shares are also published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Company and the Stock Exchange at www.kidztech.net and www.hkexnews.hk respectively.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on our Company's website at www.kidztech.net and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, 17 March 2020;
- from the designated results of allocations website at www.tricor.com.hk/ipo/ result (or www.hkeipo.hk/IPOResult) with a "search by ID" function or "Allotment Result" function in the IPO App on a 24-hour basis from 8:00 a.m. on Tuesday, 17 March 2020 to 12:00 midnight on Monday, 23 March 2020;
- by telephone enquiry line by calling 36918488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 March 2020 to Friday, 20 March 2020; and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 17 March 2020 to Thursday, 19 March 2020 at the designated receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of allocations" in this announcement.


## Despatch/collection of share certificates/refund cheques

- Applicants who applied for $1,000,000$ Hong Kong Offer Shares or more on a WHITE Application Form or through the HK eIPO White Form Service Provider service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates (where applicable) in person may collect share certificates (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 March 2020.
- Share certificates for Hong Kong Offer Shares allocated to applicants who applied on a WHITE Application Form or through the HK eIPO White Form Service Provider service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Tuesday, 17 March 2020, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Tuesday, 17 March 2020.
- Wholly or partially successful applicants who applied on a YELLOW Application Form or who applied by giving electronic application instructions to HKSCC will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave electronic application instructions on their behalf or as instructed by them in their YELLOW Application Form on Tuesday, 17 March 2020.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for $1,000,000$ Hong Kong Offer Shares or more on a WHITE or YELLOW Application Form and have provided all information required by their WHITE and YELLOW Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 March 2020.
- For eligible applicants who have applied using WHITE or YELLOW Application Form for (i) less than $1,000,000$ Hong Kong Offer Shares, or (ii) $1,000,000$ or more Hong Kong Offer Shares but do not collect in person from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 March 2020, their refund cheques are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at the applicants' own risk. If such applicant is an individual who is not eligible for personal collection, such applicant must not authorise any other person to make collection on his or her behalf. If such applicant is a corporate applicant which is not eligible for personal collection, such applicant must attend by its authorised representative bearing a letter of authorisation from its corporation stamped with the chop of its corporation. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be sent to the address as specified in their respective Application Form promptly thereafter by ordinary post and at their own risk.
- Refund cheques in respect of wholly or partially unsuccessful applications using WHITE or YELLOW Application Forms which are either not available for personal collection or which are available but are not collected in person by $1: 00$ p.m. on Tuesday, 17 March 2020, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 17 March 2020. No interest will be paid thereon.
- For applicants who applied through the HK eIPO White Form Service Provider service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment account in the form of e-Auto Refund payment instructions on Tuesday, 17 March 2020. For applicants who applied through the HK eIPO White Form Service Provider service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on their HK eIPO White Form Service Provider applications in the form of refund cheque(s) by ordinary post at their own risk on or before Tuesday, 17 March 2020.
- Refund monies (if any) for applicants who have applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 17 March 2020.
- Share certificates will only become valid at 8:00 a.m. on the Listing Date which is expected to be Wednesday, 18 March 2020 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the sub-paragraph headed "Grounds for termination" under the paragraph headed "Underwriting arrangements and expenses" under the section headed "Underwriting" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.


## Public float

Immediately following completion of the Global Offering, not less than $25 \%$ of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than $50 \%$ of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## Commencement of dealings

- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 March 2020. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 6918.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

## OFFER PRICE

The Offer Price has been determined at HK $\$ 1.38$ per Offer Share (excluding brokerage fee of $1 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK $\$ 1.38$ per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses payable by the Company in connection with the Global Offering and assuming no exercise of the Over-allotment Option, are estimated to be approximately HK $\$ 81.2$ million. The Company intends to apply such net proceeds as follows:

- approximately HK $\$ 57.5$ million (representing approximately $70.8 \%$ of the net proceeds) will be used to fund the Planned Expansion, including, among others, construction of the New Production Plant and acquisition of more machinery and equipment for manufacturing toy products and product design and development;
- approximately HK $\$ 15.6$ million (representing approximately $19.2 \%$ of the net proceeds) will be used to maintain and strengthen the Group's relationship with existing customers, in particular overseas customers, expand and diversify the Group's customer base through, among others, expanding the Group's sales and marketing departments in both Hong Kong and the PRC, and acquire or invest in downstream companies; and
- approximately HK $\$ 8.1$ million (representing approximately $10.0 \%$ of the net proceeds) will be used for general replenishment of working capital and other general corporate purpose.

Please refer to the paragraph headed "Use of proceeds" under section headed "Future plans and use of proceeds" of the Prospectus for further information.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

## The Hong Kong Public Offering

The Offer Shares offered under the Hong Kong Public Offering were moderately over-subscribed. A total of 8,367 valid applications have been received pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms, through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form Service Provider service for a total of 180,340,000 Hong Kong Offer Shares, representing approximately 20.4 times of the total number of $8,840,000$ Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 8,367 valid applications for a total of $180,340,000$ Hong Kong Offer Shares:

- 8,363 valid applications for a total of $163,920,000$ Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 1.47$ Offer Share (excluding brokerage fee of $1.0 \%$,

SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ) of HK $\$ 5$ million or less, representing approximately 37.1 times of the $4,420,000$ Hong Kong Offer Shares initially comprised in Pool A; and

- 4 valid applications in respect of a total of $16,420,000$ Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 1.47$ per Offer Share (excluding brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ) of more than HK $\$ 5$ million, representing approximately 3.7 times of the $4,420,000$ Hong Kong Offer Shares initially comprised in Pool B.

No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 16 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to invalid application. No application for more than $4,420,000$ Hong Kong Offer Shares (being $50 \%$ of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedure as described in the paragraph headed "Re-allocation of Offer Share between the Hong Kong Public Offering and the International Offering" under the section headed "Structure and conditions of the Global Offering" of the Prospectus have been applied. As the number of the Offer Shares validly applied for in the Hong Kong Public Offering represents 15 times or more but less than 50 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, 17,680,000 Shares have been reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of Offer Shares under the Hong Kong Public Offering has been increased to $26,520,000$ Offer Shares, representing $30 \%$ of the total number of Offer Shares available under the Global Offering (before any exercise of the Adjustment Options).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were re-allocated on the basis set out in the paragraph headed "Basis of allocation under the Hong Kong Public Offering" below.

## The International Offering

The Offer Shares initially offered under the International Offering were slightly over-subscribed, and the over-subscription in the International Offering represents 1.05 times the total number of Offer Shares initially available for subscription under the International Offering. There were a total of 133 placees under the International Offering. The final number of Offer Shares allocated to the placees under the International Offering is $75,140,000$ Offer Shares, representing approximately $85 \%$ of the total number of Offer shares initially available under the Global Offering (assuming neither the Offer Size Adjustment Option nor the Over-allotment Option is not exercised). A total number of 93 placees has been allotted five board lots of Shares or
less, representing approximately $69.9 \%$ of the total number of placees under the International Offering. These placees have been allotted approximately $1.0 \%$ of the Offer Shares under the International Offering (including over-allocated Shares).

To the best of their knowledge, information and belief, having made all reasonable enquiries, the Directors confirm that no International Offer Shares have been allocated to placees who are (i) Directors or existing shareholders of the Company; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their names or through nominees.

The International Offering has been conducted in compliance with Appendix 6 to the Listing Rules (the "Placing Guidelines"). The Directors confirm that no Offer Shares placed by or through the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(2) of the Placing Guidelines) or persons as set out in paragraph 5(1) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that none of the Offer Shares subscribed for by the placees or the public has been financed directly or indirectly by any of the Directors, the chief executive or senior management of the Company, the Controlling Shareholders, the Substantial Shareholders or the existing Shareholders or any of their subsidiaries, and none of the placees nor the public who have subscribed the Offer Shares, is accustomed to taking instructions from any of the Directors, the chief executive or senior management of the Company, the Controlling Shareholders, the Substantial Shareholders or existing Shareholders of any of the subsidiaries of their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The Directors further confirm that (i) no placee will, individually, be placed more than $10 \%$ of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Adjustment Options); (ii) none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after completion of the Global Offering; and (iii) there will be any new substantial shareholder of the Company immediately upon the Global Offering.

## Offer Size Adjustment Option and Over-allotment Option

In connection with the Global Offering, the Company has granted the Offer Size Adjustment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement to 5:00 p.m. on the business day immediately before the date of the announcement of the results of allocation and the basis of allocation of the Hong Kong Offer Shares, at the sole discretion, to require the Company allot and issue up to an aggregate of $13,260,000$ additional Shares, representing $15 \%$ of the initial Offer Shares, at the same Offer Price under the International Offering to solely meet excess demand, if any, in the International Offering. As at the date of this announcement, the Sole Global Coordinator has not exercised the Offer Size Adjustment Option and the Offer Size Adjustment Option has accordingly lapsed.

In connection with the Global Offering, the Company has also granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Friday, 3 April 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of $13,260,000$ additional Offer Shares, representing $15 \%$ of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocations in the International Offering, if any. There has been an over-allocation of $13,260,000$ Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Top Synergy and the Sole Global Coordinator. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.kidztech.net and www.hkexnews.hk respectively.

## LOCK-UP UNDERTAKINGS

Pursuant to the respective agreements and/or rules, each of the following Shareholders is subject to certain lock-up undertakings and the following table sets forth the dates when such lock-up periods expire:

## Name of Shareholder

> | $\begin{array}{l}\text { Shares held which are subject } \\ \text { to lock-up undertakings upon } \\ \text { completion of the Global }\end{array}$ |  |
| :---: | :--- |
| Offering (Assuming the | Date when the |
| Over-allotment Option is | lock-up period |
| not exercised) | expires |
| Number Approximate |  |
| percentage |  |

## Controlling Shareholders

(Mr. Yu, Ms. Chen and
206,946,667 39.80\%
Top Synergy)

- First Six-Month Period after

17 September $2020^{1}$ the Listing

- Second Six-Month Period after

17 March $2021^{2}$
the Listing

## Pre-IPO Investors (other than

Top Synergy)
(Motivational Mathematics, Iconi
76,393,200
14.69\% 17 March $2021^{2}$

## Notes:

1. The Controlling Shareholders may dispose of or transfer Shares after the respective indicated date subject to that the Controlling Shareholders (or any of them) will not cease to be a group of Controlling Shareholders.
2. Relevant Shares can be dealt with freely on the day after the date indicated.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed "The Hong Kong Public Offering" under the section headed "Structure and conditions of the Global Offering" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider service will be conditionally allocated on the basis set out below:

## Pool A

Number of
Shares
applied for

Number of valid applications Basis of allocation/ballot

## Approximate

percentage allotted of the total number of Shares applied for 50.01\% 25.56\% 23.21\% 23.00\% 22.80\% $22.73 \%$ 22.09\%

130 2,000 Shares plus 71 out of 130 applicants to receive an additional 2,000 Shares
16,000 7 2,000 Shares plus 5 out of 7 applicants to receive an $21.43 \%$ additional 2,000 Shares
18,000 17 2,000 Shares plus 14 out of 17 applicants to receive an additional 2,000 Shares
174 4,000 Shares
20.00\%

230 4,000 Shares plus 207 out of 230 applicants to receive 19.33\% an additional 2,000 Shares
40,000

50,000
60,000

70,000
80,000
6,169 3,085 out of 6,169 applicants to receive 2,000 Shares
4,000
270138 out of 270 applicants to receive 2,000 Shares
6,000
935651 out of 935 applicants to receive 2,000 Shares
7569 out of 75 applicants to receive 2,000 Shares additional 2,000 Shares
12,000
22 2,000 Shares plus 8 out of 22 applicants to receive an

$14,000 \quad 130 \quad$| 2,000 Shares plus 71 out of 130 applicants to receive an |
| :---: |
| additional 2,000 Shares |$\quad 22.09 \%$ $20.26 \%$



30,000
93 2,000 Shares plus 13 out of 93 applicants to receive an 21.43\% ,000 Shares plus 28 out of 31 applicants to receive an $14.52 \%$ additional 2,000 Shares
15 6,000 Shares plus 8 out of 15 applicants to receive an $14.13 \%$ additional 2,000 Shares
246,000 Shares plus 21 out of 24 applicants to receive an $12.92 \%$ additional 2,000 Shares
10 6,000 Shares plus 9 out of 10 applicants to receive an 11.14\% additional 2,000 Shares
8 8,000 Shares
10.00\%

| Number of Shares applied for | Number of valid applications | Basis of allocation/ballot | Approximate percentage allotted of the total number of Shares applied for |
| :---: | :---: | :---: | :---: |
| 90,000 | 9 | 8,000 Shares plus 4 out of 9 applicants to receive an additional 2,000 Shares | 9.88\% |
| 100,000 | 67 | 8,000 Shares plus 40 out of 67 applicants to receive an additional 2,000 Shares | 9.19\% |
| 200,000 | 28 | 14,000 Shares | 7.00\% |
| 300,000 | 6 | 18,000 Shares | 6.00\% |
| 600,000 | 1 | 18,000 Shares | 3.00\% |
| 700,000 | 1 | 18,000 Shares | 2.57\% |
| 800,000 | 1 | 18,000 Shares | 2.25\% |
| 900,000 | 3 | 18,000 Shares | 2.00\% |
| 1,000,000 | 2 | 18,000 Shares | 1.80\% |
| 2,000,000 | 1 | 18,000 Shares | 0.90\% |
| 3,000,000 | 34 | 18,000 Shares | 0.60\% |

$$
\text { Total } \quad 8,363
$$

## Pool B

|  |  | Approximate <br> percentage |
| ---: | ---: | ---: | ---: |
| Number of |  |  |
| Shares |  |  | | Number of |
| ---: |
| valid |$\quad$| alloted of the |
| ---: |
| total number |
| of Shares |

Total ..... 4

The final number of Offer Shares comprising the Hong Kong Public Offering is $26,520,000$ Offer Shares, representing $30 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Adjustment Options).

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under the WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or through the designated HK eIPO White Form Service Provider service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at www.kidztech.net and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, 17 March 2020;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult) with a "search by ID" function or "Allotment Result" function in the IPO App on a 24-hour basis from 8:00 a.m. on Tuesday, 17 March 2020 to 12:00 midnight on Monday, 23 March 2020;
- by telephone enquiry line by calling 36918488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 March 2020 to Friday, 20 March 2020; and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 17 March 2020 to Thursday, 19 March 2020 at the designated receiving bank branches and sub-branches at the addresses set out below:


## Industrial and Commercial Bank of China (Asia) Limited

| District | Branch Name | Address |
| :---: | :---: | :---: |
| Hong Kong | Central Branch | 1/F., 9 Queen's Road Central, Hong Kong |
|  | Wanchai Branch | 117-123 Hennessy Road, Wanchai, Hong Kong |
| Kowloon | Tsimshatsui East Branch | Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon |
|  | Yaumatei Branch | 542 Nathan Road, Yaumatei, Kowloon |
| New Territories | Tsuen Wan Castle Peak Road Branch | G/F, 423-427 Castle Peak Road, Tsuen Wan, New Territories |
|  | Yan Ching Street Branch | Shops 4 and 5, G/F, <br> Tuen Mun Centre, 11 Yan Ching Street, Tuen Mun, New Territories |

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Tuesday, 17 March 2020 on the websites of the Company and the Stock Exchange at www.kidztech.net and www.hkexnews.hk respectively.

## SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the International Offering:

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

| Placee | Subscription <br> (Note 1) | Number of Shares held upon Listing | Subscription as \% of International Offering (assuming no exercise of Over-allotment Option) (Note 2) | Subscription as \% of International Offering (assuming full exercise of Over-allotment Option) | Subscription as \% of total Offer Shares (assuming no exercise of Over-allotment Option) | Subscription as \% of total Offer Shares (assuming full exercise of Over-allotment Option) | \% of total issued share capital (assuming no exercise of Over-allotment Option) | \% of total issued share capital (assuming ful exercise of Over-allotment Option) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Top 1 | 9,420,000 | 9,420,000 | 15.2\% | 12.5\% | 10.7\% | 9.3\% | 1.8\% | 1.8\% |
| Top 5 | 31,692,000 | 31,692,000 | 51.2\% | 42.2\% | 35.9\% | 31.2\% | 6.1\% | 5.9\% |
| Top 10 | 48,682,000 | 48,682,000 | 78.7\% | 64.8\% | 55.1\% | 47.9\% | 9.4\% | 9.1\% |
| Top 25 | 72,328,000 | 72,328,000 | 116.9\% (Note 3) | 96.3\% | 81.8\% | 71.1\% | 13.9\% | 13.6\% |

- subscription and number of Shares held by the top 1, 5, 10 and 25 of all Shareholders out of the International Offering, total Offer Share and total issued share capital of the Company upon Listing:

| Shareholder | Subscription <br> (Note 1) | Number of Shares held upon Listing | Subscription as \% of International Offering (assuming no exercise of Over-allotment Option) (Note 2) | Subscription as \% of International Offering (assuming full exercise of Over-allotment Option) | Subscription as \% of total Offer Shares (assuming no exercise of Over-allotment Option) | Subscription as \% of total Offer Shares (assuming full exercise of Over-allotment Option) | \% of total issued share capital (assuming no exercise of Over-allotment Option) | \% of total issued share capita (assuming ful exercise o Over-allotmen Option |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Top 1 | 0 | 206,946,667 | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 39.8\% | 38.8\% |
| Top 5 | 0 | 337,784,542 | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 65.0\% | 63.3\% |
| Top 10 | 0 | 407,803,342 | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 78.4\% | 76.5\% |
| Top 25 | 56,146,000 | 484,979,334 | 90.7\% | 74.7\% | 63.5\% | 55.2\% | 93.3\% | 90.9\% |

## Notes:

1. The number of Shares under subscription includes over-allocated Shares.
2. The number of Shares under subscription includes over-allocated Shares, while the number of Global Offering does not take into account the Shares to be allotted and issued upon the exercise of the Over-allotment Option.
3. The Sole Global Coordinators have over-allocated $13,260,000$ Shares upon Listing which resulted in that the top 25 placees in the International Offering have subscribed for more than $100 \%$ of the International Offer Shares.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants using WHITE Application Forms or HK eIPO White Form and the number of Public Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
以白色申請表格或網上白表提出申請的配發結果
以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number（s） | No．of Shares allotted | Identification document number（s） | No．of Shares allotted | Identification document number（s） | No．of Shares allotted | Identification document number（s） | No．of Shares allotted |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| A1406992 | 2，000 |  |  |  |  |  |  |
| D5179085 | 2，000 |  |  |  |  |  |  |
| E9101865 | 2，000 |  |  |  |  |  |  |
| E9799307 | 2，000 |  |  |  |  |  |  |
| G6315401 | 2，000 |  |  |  |  |  |  |
| K0503029 | 2，000 |  |  |  |  |  |  |
| K4911431 | 4，000 |  |  |  |  |  |  |
| P5739881 | 2，000 |  |  |  |  |  |  |
| Y7869035 | 2，000 |  |  |  |  |  |  |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
0003894
0007803 0009370 001055811 00107003 x 001116715 001125259 001166454 001182831 001225548 001232412 001255243 0014916 00205002 X 002055518 002273248 003010240 003023827 003042593 0031168 00311803 X 003128219 003171225 0033533 004144218 004180520 004194514 004212046 00421652 X 005020928 005145028 005172521 005246723 006133215 006180020 006194853 006220035 006260629 007026511 00715513 X 007202331 007245517 007265331 007280538 007294869 007302025 008112064 008131111 008237027 008245024 008265751 008295017 008296637 00900877 B 009083625 009122129 009181916 009243014 009260018 009270031 010022611 010080028 01011418 010117041 01015614 010170053 010182018 010202019 01021344 X 010261628 01028006X

| No．of | Identification | No．of | Identification |
| :---: | :---: | :---: | :---: |
| Shares | document | Shares | document |
| allotted | number（s） | allotted | number（s） |
| 獲配發 | 身份證明 | 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 | 股份數目 | 文件號碼 |
| 2，000 | 010290629 | 4，000 | 02124526 |
| 2，000 | 01030053 | 2，000 | 02124563 |
| 2，000 | 01032714 | 2，000 | 02140411 |
| 2，000 | 01043415 | 2，000 | 02142416 |
| 2，000 | 01051327 | 2，000 | 02150813 |
| 2，000 | 0105321X | 2，000 | 02160011 |
| 2，000 | 01053519 | 2，000 | 02183434 |
| 2，000 | 01061246 | 2，000 | 02195823 |
| 2，000 | 01070046 | 2，000 | 02200055 |
| 4，000 | 01082214 | 2，000 | 02202175 |
| 2，000 | 01086131 | 2，000 | 02202426 |
| 2，000 | 01087014 | 2，000 | 02210025 |
| 2，000 | 01100634 | 2，000 | 02215051 |
| 2，000 | 01101253 X | 2，000 | 02221216 |
| 4，000 | 01105716 | 2，000 | 02230017 |
| 2，000 | 011111042 | 2，000 | 02233036 |
| 2，000 | 01111522 | 2，000 | 02240316 |
| 2，000 | 0111203X | 2，000 | 02260012 |
| 2，000 | 01113219 | 2，000 | 02272245 |
| 6，000 | 01121538 | 2，000 | 02283529 |
| 2，000 | 01125259 | 2，000 | 02291519 |
| 2，000 | 011262417 | 2，000 | 03010023 |
| 2，000 | 01130016 | 2，000 | 03014417 |
| 2，000 | 011306271 | 2，000 | 03021527 |
| 2，000 | 01131530 | 2，000 | 03051599 |
| 4，000 | 01174042 | 6，000 | 03054916 |
| 2，000 | 01181714 | 2，000 | 03060325 |
| 2，000 | 01182930 | 2，000 | 03060529 |
| 2，000 | 01190614 | 2，000 | 03080318 |
| 2，000 | 0119105 X | 2，000 | 03080361 |
| 6，000 | 01192526 | 2，000 | 03083330 |
| 2，000 | 01193419 | 2，000 | 03114217 |
| 2，000 | 0119682X | 2，000 | 03121523 |
| 2，000 | 01197524 | 2，000 | 03130714 |
| 4，000 | 01200613 | 2，000 | 03150055 |
| 4，000 | 012016660 | 2，000 | 03153629 |
| 2，000 | 01203205X | 2，000 | 03155718 |
| 2，000 | 012103219 | 8，000 | 03161532 |
| 2，000 | 01211441 | 2，000 | 03162014 |
| 2，000 | 012156922 | 2，000 | 03162024 |
| 2，000 | 012198015 | 10，000 | 03167417 |
| 2，000 | 01220031 | 2，000 | 03203335 |
| 2，000 | 012222128 | 2，000 | 03207012 |
| 2，000 | 01242538 | 2，000 | 03210317 |
| 2，000 | 01250510 | 2，000 | 03222524 |
| 2，000 | 01260834 | 2，000 | 03223215 |
| 2，000 | 01271424 | 2，000 | 03235826 |
| 10，000 | 01294657 | 2，000 | 03240015 |
| 2，000 | 01303225 | 2，000 | 03242711 |
| 4，000 | 01315114 | 2，000 | 03245978 |
| 4，000 | 02011135 | 2，000 | 03261827 |
| 2，000 | 02016031 | 2，000 | 03285022 |
| 4，000 | 02020450 | 2，000 | 03291721 |
| 18，000 | 02030023 | 2，000 | 0329251X |
| 2，000 | 02035016 | 2，000 | 04020956 |
| 2，000 | 02040610 | 2，000 | 04024170 |
| 4，000 | 02042020 | 2，000 | 04032017 |
| 2，000 | 02047716 | 2，000 | 04040310 |
| 2，000 | 02055519 | 2，000 | 04046921 |
| 2，000 | 02062715 | 2，000 | 0405043 X |
| 2，000 | 02074819 | 2，000 | 04060170 |
| 2，000 | 02075171 | 2，000 | 04062011 |
| 2，000 | 02081812 | 2，000 | 04066615 |
| 2，000 | 02084612 | 2，000 | 04080064 |
| 2，000 | 02090316 | 2，000 | 04081421 |
| 2，000 | 02095816 | 2，000 | 04091317 |
| 2，000 | 02100011 | 2，000 | 04091536 |
| 2，000 | 02100411 | 2，000 | 0412461 X |
| 2，000 | 0210803X | 2，000 | 04130028 |
| 2，000 | 02121025 | 2，000 | 04137316 |
| 4，000 | 02121926 | 2，000 | 04146018 |


| No．of | Identification | No．of |
| :---: | :---: | :---: |
| Shares | document | Shares |
| allotted | number（s） | allotted |
| 獲配發 | 身份證明 | 獲配發 |
| 股份數目 | 文件號碼 | 股份數目 |
| 2，000 | 04150032 | 2，000 |
| 2，000 | 04157223 | 2，000 |
| 2，000 | 0416001 X | 2，000 |
| 2，000 | 04162119 | 2，000 |
| 2，000 | 04172416 | 2，000 |
| 2，000 | 04175466 | 2，000 |
| 2，000 | 04180870 | 2，000 |
| 2，000 | 04182739 | 2，000 |
| 2，000 | 04190211 | 2，000 |
| 2，000 | 04193319 | 2，000 |
| 2，000 | 04204348 | 2，000 |
| 2，000 | 04206056 | 2，000 |
| 2，000 | 04210030 | 2，000 |
| 2，000 | 04212411 | 2，000 |
| 2，000 | 04220526 | 2，000 |
| 2，000 | 04232538 | 2，000 |
| 2，000 | 04244013 | 2，000 |
| 2，000 | 04245549 | 2，000 |
| 2，000 | 04253119 | 2，000 |
| 2，000 | 04254139 | 2，000 |
| 8，000 | 04257327 | 2，000 |
| 2，000 | 04273039 | 2，000 |
| 2，000 | 04274147 | 2，000 |
| 2，000 | 04290827 | 2，000 |
| 2，000 | 0502104 X | 2，000 |
| 2，000 | 05023912 | 2，000 |
| 2，000 | 05032182 | 2，000 |
| 2，000 | 05036042 | 2，000 |
| 2，000 | 05040028 | 2，000 |
| 2，000 | 05041227 | 2，000 |
| 2，000 | 05043613 | 2，000 |
| 2，000 | 05060719 | 2，000 |
| 2，000 | 0507001 X | 2，000 |
| 2，000 | 05070022 | 2，000 |
| 2，000 | 0508202X | 2，000 |
| 2，000 | 05086817 | 2，000 |
| 2，000 | 05097610 | 2，000 |
| 2，000 | 05100037 | 2，000 |
| 2，000 | 05100220 | 2，000 |
| 2，000 | 05101215 | 2，000 |
| 2，000 | 05101518 | 2，000 |
| 2，000 | 05107793 | 2，000 |
| 4，000 | 05120038 | 2，000 |
| 2，000 | 05120513 | 2，000 |
| 2，000 | 05130013 | 2，000 |
| 2，000 | 05145028 | 2，000 |
| 2，000 | 05146231 | 2，000 |
| 2，000 | 05150016 | 2，000 |
| 2，000 | 0515001 X | 2，000 |
| 2，000 | 05155146 | 2，000 |
| 2，000 | 05161012 | 2，000 |
| 2，000 | 05172334 | 2，000 |
| 2，000 | 05205765 | 2，000 |
| 2，000 | 05210016 | 2，000 |
| 2，000 | 05222256 | 2，000 |
| 2，000 | 05231820 | 2，000 |
| 2，000 | 05234216 | 2，000 |
| 4，000 | 05247517 | 2，000 |
| 2，000 | 05260042 | 2，000 |
| 2，000 | 05281513 | 2，000 |
| 2，000 | 05283414 | 2，000 |
| 2，000 | 05290217 | 2，000 |
| 2，000 | 05301576 | 2，000 |
| 2，000 | 06010514 | 2，000 |
| 2，000 | 06012056 | 2，000 |
| 2，000 | 06046734 | 2，000 |
| 2，000 | 06047716 | 2，000 |
| 2，000 | 06050012 | 2，000 |
| 2，000 | 06051915 | 2，000 |
| 2，000 | 06052914 | 2，000 |
| 2，000 | 06053411 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| 06060030 | 2，000 | 07180072 | 2，000 | 09017537 | 2，000 | 10121621 | 2，000 |
| 06062616 | 2，000 | 07181413 | 2，000 | 09022964 | 2，000 | 101232533 | 2，000 |
| 06063219 | 2，000 | 07210025 | 2，000 | 09030329 | 2，000 | 10124401 X | 2，000 |
| 06080538 | 2，000 | 07212106 | 2，000 | 0903061 X | 2，000 | 10137810 | 2，000 |
| 06083915 | 2，000 | 07260741 | 2，000 | 0903069 X | 2，000 | 10140069 | 2，000 |
| 06090013 | 2，000 | 07280010 | 2，000 | 09033510 | 2，000 | 1014191X | 2，000 |
| 06090033 | 2，000 | 07280538 | 2，000 | 09040817 | 2，000 | 10145513 | 2，000 |
| 06110712 | 2，000 | 07300321 | 2，000 | 09042210 | 2，000 | 10151011 | 2，000 |
| 06130013 | 2，000 | 07310037 | 2，000 | 09054319 | 2，000 | 1015231X | 2，000 |
| 06133026 | 2，000 | 07314955 | 2，000 | 09062237 | 2，000 | 10160035 | 2，000 |
| 06136443 | 2，000 | 07316513 | 2，000 | 09070593 | 2，000 | 10171922 | 2，000 |
| 06150631 | 2，000 | 08014019 | 2，000 | 09071011 | 2，000 | 10181011 | 2，000 |
| 06151228 | 2，000 | 08016356 | 2，000 | 09080816 | 2，000 | 10190314 | 2，000 |
| 06151514 | 2，000 | 08020031 | 2，000 | 09082034 | 2，000 | 10190912 | 2，000 |
| 0615615 X | 2，000 | 08022025 | 2，000 | 09092211 | 2，000 | 10210045 | 2，000 |
| 06160015 | 2，000 | 08023635 | 2，000 | 09092414 | 2，000 | 102154414 | 2，000 |
| 06165417 | 2，000 | 08024645 | 2，000 | 09112017 | 2，000 | 10217014 | 2，000 |
| 06178336 | 2，000 | 08030133 | 2，000 | 09115378 | 2，000 | 102182724 | 2，000 |
| 0618033 X | 2，000 | 0803681X | 2，000 | 09126301 | 2，000 | 102192014 | 2，000 |
| 06182031 | 2，000 | 08044615 | 2，000 | 09131827 | 2，000 | 10222528 | 2，000 |
| 06190012 | 2，000 | 08050534 | 2，000 | 09132923 | 4，000 | 10224510 | 2，000 |
| 06190024 | 2，000 | 08053938 | 2，000 | 09140216 | 2，000 | 102250026 | 2，000 |
| 06201900 | 2，000 | 08054032 | 2，000 | 09140553 | 2，000 | 10225620 | 2，000 |
| 06230077 | 2，000 | 08061510 | 2，000 | 09157522 | 2，000 | 102260017 | 4，000 |
| 06240313 | 2，000 | 08062428 | 2，000 | 09161017 | 2，000 | 10233224 | 2，000 |
| 06251618 | 2，000 | 08064038 | 2，000 | 09164023 | 2，000 | 10240422 | 2，000 |
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| 07178053 | 2，000 | 09014110 | 2，000 | 10120016 | 2，000 | 109135076 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
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| 11240912 | 2，000 | 13028219 | 2，000 | 207171261 | 2，000 | 255160020 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identificatio
document
number（s）
身份證明
文件號碼
301062118 301120028 301175528 301291513 301312424 302114618 302150053 302152322 303063011 30312643X 303154611 303232518 303285027 303290913 303291089 303300337 304010732 304121844 304192715 30428842 X 304305034 305275512 306061945 306096917 306174862 306190024 306240019 306258138 307117227 30714201X 307200314 307220014 307304910 308063747 308240818 309021564 30910181 X 309140610 309151211 309155167 309250218 309264863 309270543 309280327 310072416 310096470 31010219 31010319 31010319 31010319 31010319 31010319 31010419 310104198 31010519 31010519 31010519 31010619 31010719 31010719 31010719 31010719 31010719 31010719 31010819 31010819 310108198 31010919 31010919 31010919

| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
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| 2，000 | 32068419 |
| 4，000 | 32070619 |
| 2，000 | 32072119 |
| 2，000 | 32072319 |
| 2，000 | 320831198 |
| 2，000 | 32090219 |


| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
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| No．of | Identification | No．of |
| :---: | :---: | :---: |
| Shares | document | Shares |
| allotted | number（s） | allotted |
| 獲配發 | 身份證明 | 獲配發 |
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| 2，000 | 35010519 | 2，000 |
| 2，000 | 350111198 | 2，000 |
| 2，000 | 35012419 | 2，000 |
| 2，000 | 35012819 | 2，000 |
| 2，000 | 35018119 | 2，000 |
| 2，000 | 35018219 | 2，000 |
| 2，000 | 35018219 | 4，000 |
| 3，540，000 | 35020319 | 4，000 |
| 2，000 | 35020519 | 2，000 |
| 2，000 | 35032219 | 2，000 |
| 2，000 | 35032219 | 2，000 |
| 2，000 | 35032219 | 6，000 |
| 2，000 | 35042319 | 2，000 |
| 2，000 | 35042419 | 2，000 |
| 2，000 | 350425198 | 2，000 |
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| 2，000 | 35042719 | 2，000 |
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| 2，000 | 350583199 | 2，000 |
| 2，000 | 35068119 | 2，000 |
| 2，000 | 35072119 | 2，000 |
| 2，000 | 35072119 | 2，000 |
| 2，000 | 35082519 | 2，000 |
| 2，000 | 35212119 | 2，000 |
| 2，000 | 35220119 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
352231198
35260119
35260119
35262319
36010119
36010219 36010319 36010519 360111197 36012319 36012319 36012319 36012319 36012319 36012319 36012319 36012319 36012319 36030219 360311197 36031219 36031319 36040219 36040319 36042219 36042519 36042519 36042819 36042919 36042919 36043019 36048119 36048119 36048119 36050219 36052119 36060219 36060219 36060219 36068119 36073019 36078219 36078219 36213519 36213719 362203198 36222819 36222919 362232198 36232219 36232319 36232319 36232319 362330198 36233119 36242119 36242119 36242219 36242419 36242619 36243019 36252319 36252419 36252619 36253219 37010319 37010319 37010319 37012419 37020319 37020419

| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 2，000 | 370205197 |
| 2，000 | 370205197 |
| 8，000 | 37028119 |
| 2，000 | 37030419 |
| 2，000 | 37040219 |
| 2，000 | 37040319 |
| 2，000 | 37040419 |
| 2，000 | 37060220 |
| 2，000 | 37061219 |
| 6，000 | 37061219 |
| 6，000 | 37061319 |
| 6，000 | 37062919 |
| 6，000 | 370629197 |
| 6，000 | 37063119 |
| 6，000 | 37063119 |
| 6，000 | 37068119 |
| 6，000 | 37068419 |
| 6，000 | 37070219 |
| 2，000 | 37078519 |
| 2，000 | 37081119 |
| 2，000 | 37083219 |
| 2，000 | 37088219 |
| 2，000 | 37090219 |
| 2，000 | 37090219 |
| 2，000 | 370902198 |
| 2，000 | 37091119 |
| 6，000 | 37100219 |
| 2，000 | 37100219 |
| 2，000 | 371015171 |
| 2，000 | 37112219 |
| 2，000 | 37112219 |
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| 2，000 | 37131119 |
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| 2，000 | 37132119 |
| 2，000 | 37132719 |
| 2，000 | 372526197 |
| 2，000 | 37282619 |
| 2，000 | 37283219 |
| 2，000 | 39310599 |
| 2，000 | 401170034 |
| 4，000 | 401190016 |
| 6，000 | 401200321 |
| 2，000 | 401203825 |
| 2，000 | 401242238 |
| 2，000 | 401260028 |
| 2，000 | 40128005X |
| 2，000 | 402113827 |
| 2，000 | 402142528 |
| 2，000 | 402161523 |
| 2，000 | 402163917 |
| 2，000 | 402185623 |
| 2，000 | 402190024 |
| 2，000 | 403153318 |
| 2，000 | 403262064 |
| 2，000 | 403309100 |
| 2，000 | 404020956 |
| 2，000 | 40402752 X |
| 2，000 | 404030911 |
| 2，000 | 404032118 |
| 2，000 | 404085041 |


| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 2，000 | 404102353 |
| 2，000 | 404135015 |
| 2，000 | 404202211 |
| 2，000 | 404212921 |
| 6，000 | 405043118 |
| 2，000 | 405050201 |
| 2，000 | 405140036 |
| 2，000 | 40517841 X |
| 8，000 | 405203211 |
| 10，000 | 405208319 |
| 2，000 | 406081516 |
| 2，000 | 40608251 X |
| 2，000 | 406180314 |
| 8，000 | 407063116 |
| 10，000 | 40710004 X |
| 2，000 | 40716432X |
| 2，000 | 407185510 |
| 2，000 | 407260416 |
| 2，000 | 40730457 X |
| 2，000 | 408014520 |
| 2，000 | 408035038 |
| 2，000 | 408081533 |
| 2，000 | 408153943 |
| 2，000 | 40916211 X |
| 2，000 | 40921551 X |
| 2，000 | 409271263 |
| 2，000 | 410038517 |
| 2，000 | 410042317 |
| 2，000 | 410050014 |
| 2，000 | 41010219 |
| 2，000 | 41012319 |
| 2，000 | 410154796 |
| 2，000 | 410160016 |
| 2，000 | 41022119 |
| 2，000 | 410235012 |
| 2，000 | 41030319 |
| 2，000 | 410502196 |
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| 2，000 | 41050319 |
| 2，000 | 41050319 |
| 2，000 | 410503196 |
| 6，000 | 410503197 |
| 2，000 | 41050419 |
| 2，000 | 41050419 |
| 6，000 | 41052719 |
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| 2，000 | 41072819 |
| 2，000 | 41082319 |
| 18，000 | 410823198 |
| 8，000 | 410823198 |
| 2，000 | 41082519 |
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| 2，000 | 41092319 |
| 2，000 | 411061212 |
| 2，000 | 41112219 |
| 2，000 | 41112219 |
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| 4，000 | 41112219 |
| 2，000 | 411181516 |
| 2，000 | 411181827 |
| 2，000 | 411242032 |
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| 2，000 | 41152519 |
| 2，000 | 412071023 |
| 2，000 | 412170030 |
| 2，000 | 412221517 |
| 2，000 | 41224502X |
| 2，000 | 41272119 |


| No．of | Identification | No．of |
| :---: | :---: | :---: |
| Shares | document | Shares |
| allotted | number（s） | allotted |
| 獲配發 | 身份證明 | 獲配發 |
| 股份數目 | 文件號碼 | 股份數目 |
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| 2，000 | 41272719 | 2，000 |
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| 4，000 | 42010219 | 10，000 |
| 2，000 | 42010619 | 2，000 |
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| 2，000 | 42011619 | 2，000 |
| 2，000 | 420122198 | 2，000 |
| 4，000 | 42012319 | 8，000 |
| 2，000 | 42012319 | 8，000 |
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| 2，000 | 421023199 | 2，000 |
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| 2，000 | 42112619 | 2，000 |
| 2，000 | 421126198 | 2，000 |
| 2，000 | 42112719 | 2，000 |
| 2，000 | 42112719 | 2，000 |
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| 2，000 | 42242119 | 2，000 |
| 2，000 | 42272119 | 2，000 |
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| 2，000 | 42900119 | 6，000 |
| 2，000 | 42900419 | 2，000 |
| 2，000 | 42900419 | 2，000 |
| 2，000 | 42900419 | 2，000 |
| 2，000 | 42900419 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identificatio
document
number（s）
身份證明
文件號碼
430102198 43010519 43018119 43040319 43040319 43040319 43042119 43042619 43042619 43042619 43042619 43042620 43048219 43050219 43051119 43052119 43052419 43060219 430621198 43070319 43070319 43072119 43072319 430781197 43090219 43102319 43102319 43102319 43102619 431102198 431103198 43112419 431128199 43122319 43250119 43250119 432501197 43252219 43252219 43252419 43280119 43282319 43282319 43292219 43300219 43300219 43302419 43302419 44010219 44010219 44010319 44010319 44010319 44010319 44010319 44010319 44010319 44010319 44010519 44010519 44010519 44010519 44010619 44010619 44010619 440106197 440106199 44011219 440122197 44018119

## N S al 猪 股价 <br> N Sh al 獾 股

 Sharesallotted
獲配發
份數目 2，000
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6，000 44078419
6，000 44080419
2，000 44082219
2，000 44082319
2，000 44082319
2，000
Identification

##  <br> No．of Shares allotted 獲配發 股份數目

 2,0002,000
2,000 2，000
6,000 2,000
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2，000 2，000 2,000
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2,000 6,000
4,000 2，000 2,000
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2,000 2，000 2，000 2,000
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2,000 2，000 2，000 2,000
2,000 2,000
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6,000 6，000 6，000 2，000 2，000 6，000 6，000 445201198 $6,000 \quad 44520219$ 6，000 2，000 2，000 2，000 4，000 6，000 2，000 2，000 2，000 2，000 2，000 $2,000 \quad 45012219$ $6,000 \quad 45030419$

No．of
Shares
allotted
獲配發
股份數目
6，000
2,000
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2，000
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50038119
$6,000 \quad 501015614$
$4,000 \quad 501265915$
6，000 50128451X
2，000 50211462X
502154856
6，000 502165362
2,000502240026
$502281516 \quad 4,000$
－ 503050036
$\begin{array}{ll}6,000 & 503102009 \\ 2,000\end{array}$
2，000 503147428 2，000
$6,000 \quad 503272724 \quad 2,000$
$2,000 \quad 503282548$ 2，000
$2,000 \quad 503310015 \quad 2,000$
$\begin{array}{lll}2,000 & 504124858 & 4,000\end{array}$
2,000504285433 4，000
2，000 505130424 4，000
$6,000 \quad 205231820 \quad 2,000$
6，000 $506090658 \quad 2,000$
$6,000 \quad 506110712 \quad 2,000$
2，000 506130013 2，000
$2,000 \quad 506190517 \quad 2,000$
$\begin{array}{lll}2,000 & 506196317 & 2,000\end{array}$
$2,000 \quad 506200033 \quad 2,000$
$2,000 \quad 506220913$ 2，000
$2,000506250347 \quad 2,000$

No．of Shares allotted獲配發
股份數目
2，000
2，000
2，000
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2，000
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Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
506280030 506295550 507111667 507200457 507208013 507310090 508053938 508091312 508140010 509020092 509032015 509055538 509080025 509127714 509136316 509170035 509297392 509300830 51010219 51010319 51010419 510181639 510182198 51018651X 51021219 510212196 510212197 510221196 51022719 510281198 51030219 510321197 51070319 51072219 51072319 51080219 510813551 511020024 51102419 51102619 511103014 511161640 51130419 51132219 51132219 51132519 51138119 51152219 51162219 512032415 512193215 512273033 512301423 51252919 51292419 51300219 51300219 51303019 51322519 51382319 52010319 53232619 53322219 60117321X 60123301X 602010024 602070946 602121025 602220021 602262548 603071013

| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 4，000 | 603092315 |
| 2，000 | 603192715 |
| 2，000 | 604082651 |
| 2，000 | 604198029 |
| 4，000 | 604250033 |
| 2，000 | 605051519 |
| 2，000 | 605280317 |
| 2，000 | 606014852 |
| 2，000 | 606090020 |
| 2，000 | 606093040 |
| 2，000 | 606158333 |
| 2，000 | 606162838 |
| 2，000 | 606225027 |
| 4，000 | 60626005 X |
| 2，000 | 606301928 |
| 2，000 | 607054720 |
| 2，000 | 607160135 |
| 2，000 | 608010028 |
| 8，000 | 60807231X |
| 2，000 | 608102117 |
| 2，000 | 608130020 |
| 2，000 | 608150039 |
| 2，000 | 608170015 |
| 2，000 | 608190521 |
| 10，000 | 608195568 |
| 2，000 | 608230032 |
| 2，000 | 608234229 |
| 2，000 | 608296620 |
| 3，240，000 | 609040645 |
| 2，000 | 609083218 |
| 6，000 | 60909271 X |
| 2，000 | 609121937 |
| 2，000 | 609241820 |
| 2，000 | 610020915 |
| 2，000 | 61010219 |
| 2，000 | 61010219 |
| 4，000 | 61010319 |
| 2，000 | 610104198 |
| 2，000 | 61011319 |
| 2，000 | 61011319 |
| 2，000 | 610113197 |
| 2，000 | 610125197 |
| 2，000 | 610260017 |
| 6，000 | 610271475 |
| 6，000 | 610272773 |
| 2，000 | 610300787 |
| 2，000 | 61030219 |
| 2，000 | 61032419 |
| 2，000 | 61052219 |
| 4，000 | 611030029 |
| 4，000 | 611040043 |
| 2，000 | 611094912 |
| 2，000 | 611140250 |
| 6，000 | 611192329 |
| 6，000 | 611271813 |
| 2，000 | 61129502 X |
| 6，000 | 612022813 |
| 2，000 | 612065212 |
| 2，000 | 612085851 |
| 2，000 | 61213144 X |
| 2，000 | 612141810 |
| 2，000 | 612150634 |
| 2，000 | 61229052X |
| 2，000 | 61232319 |
| 2，000 | 61232319 |
| 2，000 | 612422198 |
| 2，000 | 61252319 |
| 2，000 | 620104197 |
| 4，000 | 62040219 |
| 4，000 | 62040319 |
| 4，000 | 62040319 |


| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 2，000 | 621015006 |
| 2，000 | 621126221 |
| 2，000 | 62262419 |
| 2，000 | 62272219 |
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| 6，000 | 64212719 |
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| 2，000 | 659001199 |
| 2，000 | 660426272 |
| 2，000 | 680202042 |
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| 2，000 | 701023251 |
| 2，000 | 701125214 |
| 2，000 | 701133326 |
| 2，000 | 701170614 |
| 2，000 | 701250026 |
| 2，000 | 702080930 |
| 2，000 | 702120520 |
| 2，000 | 70216005X |
| 4，000 | 702194034 |
| 8，000 | 702265737 |
| 2，000 | 703010023 |
| 2，000 | 70305114 X |
| 2，000 | 703110141 |
| 2，000 | 703125210 |
| 2，000 | 703132917 |
| 4，000 | 703183841 |
| 2，000 | 703230831 |
| 6，000 | 703233314 |
| 6，000 | 703281047 |
| 2，000 | 703284889 |
| 2，000 | 703288010 |
| 2，000 | 704238320 |
| 2，000 | 705092613 |
| 2，000 | 705224513 |
| 4，000 | 706053066 |
| 2，000 | 706230014 |
| 2，000 | 706235017 |
| 2，000 | 706306616 |
| 2，000 | 707047832 |
| 2，000 | 707080663 |
| 2，000 | 707102076 |
| 2，000 | 707173047 |
| 4，000 | 707201522 |
| 2，000 | 70729242 X |
| 2，000 | 708021522 |
| 2，000 | 708054033 |
| 2，000 | 708073725 |
| 4，000 | 708120039 |
| 2，000 | 708150322 |
| 2，000 | 708172719 |
| 4，000 | 708230020 |
| 2，000 | 708261073 |
| 2，000 | 709100548 |
| 2，000 | 70910832 X |
| 2，000 | 709184870 |
| 2，000 | 709210711 |
| 2，000 | 709270210 |
| 2，000 | 710020134 |
| 6，000 | 710039130 |
| 6，000 | 710111834 |


| No．of | Identification | No．of |
| :---: | :---: | :---: |
| Shares | document | Shares |
| allotted | number（s） | allotted |
| 獲配發 | 身份證明 | 獲配發 |
| 股份數目 | 文件號碼 | 股份數目 |
| 2，000 | 710126867 | 4，000 |
| 4，000 | 710195016 | 2，000 |
| 2，000 | 710225152 | 6，000 |
| 2，000 | 710257823 | 2，000 |
| 2，000 | 711025014 | 4，000 |
| 2，000 | 711084873 | 2，000 |
| 2，000 | 711126333 | 8，000 |
| 2，000 | 711212034 | 2，000 |
| 10，000 | 711255025 | 4，000 |
| 10，000 | 712150331 | 2，000 |
| 2，000 | 712248027 | 2，000 |
| 2，000 | 71225103X | 10，000 |
| 4，000 | 712271427 | 2，000 |
| 2，000 | 73033813 | 2，000 |
| 2，000 | 740125081 | 4，000 |
| 2，000 | 773701313 | 4，000 |
| 2，000 | 801024540 | 2，000 |
| 2，000 | 801030363 | 2，000 |
| 4，000 | 801051011 | 2，000 |
| 2，000 | 80115301X | 2，000 |
| 6，000 | 801193613 | 2，000 |
| 2，000 | 802042643 | 2，000 |
| 2，000 | 80206253 X | 2，000 |
| 4，000 | 802073142 | 2，000 |
| 2，000 | 802111017 | 2，000 |
| 2，000 | 802134280 | 2，000 |
| 2，000 | 802142113 | 2，000 |
| 2，000 | 802202910 | 2，000 |
| 2，000 | 802204911 | 2，000 |
| 2，000 | 80312172X | 2，000 |
| 2，000 | 803132418 | 2，000 |
| 2，000 | 803140610 | 2，000 |
| 2，000 | 80318802X | 2，000 |
| 4，000 | 803195518 | 4，000 |
| 4，000 | 803261827 | 2，000 |
| 2，000 | 803270925 | 8，000 |
| 2，000 | 803282815 | 2，000 |
| 2，000 | 804040310 | 2，000 |
| 2，000 | 804204348 | 2，000 |
| 2，000 | 80421192 X | 2，000 |
| 2，000 | 804223778 | 2，000 |
| 2，000 | 804260018 | 2，000 |
| 2，000 | 805043021 | 2，000 |
| 2，000 | 805053022 | 2，000 |
| 2，000 | 805150539 | 2，000 |
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| 2，000 | 806130827 | 2，000 |
| 2，000 | 806151427 | 2，000 |
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| 2，000 | 807015018 | 2，000 |
| 4，000 | 807090311 | 2，000 |
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| 2，000 | 807144223 | 2，000 |
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| 2，000 | 807205645 | 2，000 |
| 2，000 | 807212106 | 2，000 |
| 2，000 | 80724061 X | 2，000 |
| 2，000 | 807280026 | 2，000 |
| 2，000 | 808083050 | 2，000 |
| 2，000 | 808140427 | 2，000 |
| 2，000 | 808144115 | 2，000 |
| 4，000 | 808203039 | 2，000 |
| 2，000 | 808210205 | 2，000 |
| 2，000 | 808283020 | 2，000 |
| 2，000 | 809015726 | 4，000 |
| 2，000 | 809025528 | 4，000 |
| 2，000 | 80922005X | 4，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
809231738 809251111 810050623 810071585 810073630 810111243 810151829 810272142 811023776 811073114 811180442 811188379 811285016 812070039 812231236 812280910 901010048 90106122X 90114762X 901183037 901201826 901297745 902030894 902100011 902165714 902232611 903034868 903055023 903061610 903232394 903264216 903281425 904015023 904112853 904171525 905010042 905090523 90518481X 905294072 906071014 906230799 906247697 906300911 907040328 907151172 907153531 907170011 907292147 908024645 908051212 908062032 908134876 908174527 908194012 908198511 909051725 909085713 90910161X 909201914 909242024 909300053 910111217 910205564 910221014 910231401 910240046 910252051 91029721X 910300056 91104121X 911100014

| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 2，000 | 911120418 |
| 2，000 | 911169892 |
| 2，000 | 911184517 |
| 4，000 | 911265714 |
| 2，000 | 911280037 |
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| 2，000 | 912150010 |
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| 2，000 | A12447658 |
| 8，000 | C238362 |
| 2，000 | C238413 |
| 4，000 | C239146 |
| 2，000 | C239147 |
| 2，000 | C239148 |
| 2，000 | C239149 |
| 2，000 | C239151 |
| 2，000 | C239373 |
| 2，000 | C239376 |
| 2，000 | C240019 |
| 2，000 | C240026 |
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| 4，000 | C241973 |
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| 2，000 | C242774 |
| 2，000 | C242785 |
| 4，000 | C242952 |
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| 2，000 | C244101 |
| 2，000 | C244102 |
| 2，000 | C244280 |
| 2，000 | C245153 |
| 2，000 | C245161 |
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| 2，000 | C245202 |
| 2，000 | C245203 |
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| 2，000 | C247919 |
| 4，000 | C247955 |
| 2，000 | C247959 |
| 2，000 | C247977 |
| 4，000 | C248022 |
| 2，000 | C249302 |
| 2，000 | C250695 |
| 2，000 | C250696 |
| 4，000 | C250726 |
| 2，000 | C250815 |
| 2，000 | C250816 |
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| 2，000 | C250894 |
| 2，000 | C250906 |
| 2，000 | C250919 |
| 2，000 | C250939 |
| 2，000 | C2930461 |


| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 2，000 | C4561323 |
| 2，000 | C5759763 |
| 2，000 | C71436059 |
| 2，000 | D045523 |
| 2，000 | D164600 |
| 2，000 | D226913A |
| 2，000 | D3693660 |
| 2，000 | D4007760 |
| 2，000 | D4083548 |
| 2，000 | D4772890 |
| 2，000 | D5188041 |
| 2，000 | D608771 |
| 2，000 | D6288309 |
| 2，000 | D633757 |
| 2，000 | D6486585 |
| 2，000 | D6693815 |
| 2，000 | E1037383 |
| 2，000 | E5623328 |
| 2，000 | E573458 |
| 2，000 | E6391625 |
| 2，000 | E64351118 |
| 2，000 | E7007586 |
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| 2，000 | E8118322 |
| 2，000 | E8143655 |
| 2，000 | E8325549 |
| 2，000 | E8733949 |
| 2，000 | E8887423 |
| 6，000 | E8974016 |
| 2，000 | E9463899 |
| 2，000 | EC8036371 |
| 2，000 | G242012A |
| 2，000 | G2682159 |
| 2，000 | G35724150 |
| 2，000 | G392411 |
| 2，000 | G4160826 |
| 2，000 | G4185225 |
| 2，000 | G4224247 |
| 2，000 | G4613677 |
| 2，000 | G4613979 |
| 2，000 | G4650254 |
| 2，000 | G50849369 |
| 2，000 | G6053164 |
| 2，000 | G6330311 |
| 2，000 | G6581276 |
| 2，000 | G7012526 |
| 6，000 | G7037235 |
| 2，000 | GJ627719 |
| 2，000 | GS006056B |
| 2，000 | GS111801B |
| 2，000 | GS112380B |
| 2，000 | GS116707B |
| 2，000 | GS136361B |
| 2，000 | GS158280B |
| 4，000 | GS159059B |
| 2，000 | H0349757 |
| 2，000 | H1124384 |
| 4，000 | H4773782 |
| 2，000 | I185625 |
| 4，000 | I185809 |
| 2，000 | I185810 |
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| 2，000 | I185838 |
| 2，000 | I185842 |
| 2，000 | I185928 |
| 2，000 | I185929 |
| 2，000 | I185932 |
| 2，000 | I186052 |
| 2，000 | I186053 |
| 2，000 | I186216 |
| 2，000 | I186218 |


| No．of | Identification | No．of |
| :---: | :---: | :---: |
| Shares | document | Shares |
| allotted | number（s） | allotted |
| 獲配發 | 身份證明 | 獲配發 |
| 股份數目 | 文件號碼 | 股份數目 |
| 2，000 | I186219 | 2，000 |
| 4，000 | I186220 | 2，000 |
| 2，000 | I186221 | 2，000 |
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| 2，000 | I186322 | 2，000 |
| 2，000 | I186361 | 2，000 |
| 2，000 | I186381 | 4，000 |
| 2，000 | I186445 | 2，000 |
| 2，000 | I186446 | 2，000 |
| 2，000 | I186469 | 2，000 |
| 2，000 | I186473 | 2，000 |
| 4，000 | I186550 | 2，000 |
| 2，000 | I186561 | 2，000 |
| 4，000 | I186562 | 14，000 |
| 2，000 | I186564 | 2，000 |
| 2，000 | I186565 | 2，000 |
| 4，000 | I186571 | 2，000 |
| 2，000 | I186573 | 2，000 |
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| 2，000 | I186685 | 2，000 |
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| 2，000 | I186798 | 4，000 |
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| 2，000 | I186806 | 4，000 |
| 2，000 | I186809 | 6，000 |
| 8，000 | I186810 | 2，000 |
| 4，000 | I186827 | 2，000 |
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| 2，000 | I186905 | 14，000 |
| 2，000 | I186922 | 4，000 |
| 2，000 | I186924 | 2，000 |
| 2，000 | I186931 | 2，000 |
| 4，000 | I186933 | 4，000 |
| 2，000 | I186985 | 2，000 |
| 2，000 | I186986 | 8，000 |
| 2，000 | I187003 | 2，000 |
| 2，000 | I187099 | 4，000 |
| 2，000 | I187100 | 6，000 |
| 8，000 | I187101 | 2，000 |
| 14，000 | I187102 | 2，000 |
| 2，000 | I187103 | 2，000 |
| 2，000 | I187197 | 2，000 |
| 2，000 | I187198 | 2，000 |
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| 4，000 | I187200 | 6，000 |
| 2，000 | I187201 | 2，000 |
| 2，000 | I187202 | 2，000 |
| 6，000 | I187248 | 2，000 |
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| 2，000 | I187264 | 4，000 |
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| 2，000 | I187266 | 2，000 |
| 4，000 | I187267 | 2，000 |
| 2，000 | I187268 | 18，000 |
| 2，000 | I187456 | 2，000 |
| 2，000 | I187470 | 2，000 |
| 4，000 | I187759 | 2，000 |
| 2，000 | I187769 | 2，000 |
| 2，000 | I187770 | 2，000 |
| 4，000 | I187771 | 10，000 |
| 2，000 | I187775 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of |  | No．of |  | No．of |  | No．of |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
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| I187830 | 2，000 | IS8870968 | 2，000 | P2576566 | 8，000 | VCL030074 | 2，000 |
| I187831 | 2，000 | IS9099837 | 2，000 | P3010213 | 2，000 | VCL030419 | 4，000 |
| I187854 | 4，000 | IS9168636 | 2，000 | P3336984 | 6，000 | VCL030749 | 2，000 |
| I187869 | 2，000 | IS9245266 | 2，000 | P4379423 | 2，000 | VCL031435 | 2，000 |
| I187881 | 4，000 | IS9386912 | 2，000 | P4613531 | 2，000 | VCL031823 | 2，000 |
| I187908 | 2，000 | K1036963 | 2，000 | P6279302 | 6，000 | VCL034319 | 2，000 |
| I187913 | 2，000 | K1261266 | 2，000 | P6881673 | 2，000 | VCL035999 | 2，000 |
| I187960 | 2，000 | K2358913 | 2，000 | P7565201 | 2，000 | VCL040012 | 2，000 |
| I187962 | 2，000 | K297049A | 2，000 | P7621551 | 6，000 | VCL040016 | 2，000 |
| I188084 | 2，000 | K3010724 | 2，000 | P7621691 | 6，000 | VCL04121X | 2，000 |
| I188086 | 8，000 | K3679535 | 2，000 | P8424431 | 6，000 | VCL041232 | 2，000 |
| I188117 | 2，000 | K4965248 | 2，000 | P8429964 | 6，000 | VCL041448 | 2，000 |
| I188124 | 2，000 | K5094240 | 2，000 | P8531084 | 2，000 | VCL042010 | 2，000 |
| I188140 | 2，000 | K572708 | 2，000 | P8539247 | 4，000 | VCL042716 | 2，000 |
| I188143 | 6，000 | K7879172 | 2，000 | P9536721 | 6，000 | VCL043148 | 2，000 |
| I188145 | 2，000 | K9022929 | 2，000 | P9553421 | 2，000 | VCL044310 | 2，000 |
| I188148 | 2，000 | M0139748 | 2，000 | P9605839 | 2，000 | VCL046626 | 2，000 |
| I188150 | 4，000 | M015741A | 2，000 | P9702680 | 2，000 | VCL046960 | 2，000 |
| I188151 | 4，000 | M0380151 | 10，000 | R072793 | 4，000 | VCL047716 | 2，000 |
| I188152 | 2，000 | M076863（A | 2，000 | R1769390 | 2，000 | VCL048120 | 2，000 |
| I188154 | 2，000 | M0983883 | 2，000 | R1838805 | 2，000 | VCL050012 | 2，000 |
| I188341 | 4，000 | M1166994 | 2，000 | R2346574 | 2，000 | VCL050052 | 2，000 |
| I188342 | 6，000 | M1357501 | 2，000 | R3518557 | 2，000 | VCL050410 | 2，000 |
| I188343 | 2，000 | M1893896 | 2，000 | R4819399 | 2，000 | VCL050844 | 2，000 |
| I188344 | 2，000 | M2134255 | 2，000 | R4847279 | 2，000 | VCL05091X | 2，000 |
| I188345 | 8，000 | M3028726 | 2，000 | R5455706 | 6，000 | VCL051125 | 2，000 |
| I188354 | 2，000 | M3043709 | 10，000 | R5833689 | 8，000 | VCL054427 | 2，000 |
| I188359 | 2，000 | M353950A | 2，000 | R6088685 | 2，000 | VCL055519 | 2，000 |
| I188377 | 2，000 | M4112399 | 2，000 | R6322920 | 8，000 | VCL055859 | 2，000 |
| I188536 | 2，000 | M4851345 | 2，000 | R6722848 | 2，000 | VCL056212 | 2，000 |
| I188552 | 4，000 | M4971057 | 8，000 | R7451872 | 2，000 | VCL056785 | 2，000 |
| I188554 | 2，000 | M6903539 | 2，000 | R7599179 | 2，000 | VCL060025 | 2，000 |
| I188555 | 2，000 | M7153983 | 2，000 | R7992261 | 2，000 | VCL060026 | 2，000 |
| I188556 | 2，000 | M8153790 | 2，000 | R8398649 | 2，000 | VCL060030 | 2，000 |
| I188557 | 8，000 | M833993（2 | 2，000 | R875187A | 8，000 | VCL060041 | 2，000 |
| I188590 | 6，000 | M9171105 | 2，000 | R8859379 | 2，000 | VCL060170 | 2，000 |
| I188593 | 8，000 | OS169177 | 2，000 | R8963125 | 2，000 | VCL060417 | 2，000 |
| I188596 | 2，000 | OS172587 | 2，000 | R9693849 | 2，000 | VCL061246 | 2，000 |
| I188606 | 6，000 | OS175101 | 2，000 | R972180A | 2，000 | VCL061979 | 2，000 |
| I188607 | 2，000 | OS175455 | 2，000 | V0309001 | 2，000 | VCL062237 | 2，000 |
| I188608 | 2，000 | OS177700 | 2，000 | V0464775 | 2，000 | VCL0 62334 | 2，000 |
| I188612 | 2，000 | OS178439 | 2，000 | V0492639 | 2，000 | VCL062513 | 2，000 |
| I188613 | 2，000 | OS178538 | 2，000 | V0492973 | 2，000 | VCL06253X | 2，000 |
| IS1116647 | 6，000 | OS179826 | 2，000 | V066054A | 2，000 | VCL062854 | 2，000 |
| IS1914878 | 2，000 | OS182463 | 2，000 | V0849707 | 2，000 | VCL063419 | 2，000 |
| IS1991023 | 2，000 | OS183703 | 2，000 | V1340530 | 6，000 | VCL063917 | 2，000 |
| IS2325000 | 2，000 | OS186413 | 2，000 | VCL010017 | 2，000 | VCL064017 | 2，000 |
| IS2492249 | 2，000 | OS190432 | 2，000 | VCL010023 | 2，000 | VCL064262 | 2，000 |
| IS2543376 | 2，000 | OS190713 | 2，000 | VCL010290 | 2，000 | VCL06491X | 2，000 |
| IS3099110 | 2，000 | OS190858 | 2，000 | VCL011210 | 2，000 | VCL070027 | 2，000 |
| IS3202119 | 2，000 | OS197641 | 2，000 | VCL011418 | 2，000 | VCL070039 | 2，000 |
| IS3319385 | 2，000 | OS204145 | 2，000 | VCL011828 | 2，000 | VCL070047 | 2，000 |
| IS3466934 | 2，000 | OS204286 | 2，000 | VCL012518 | 2，000 | VCL070593 | 2，000 |
| IS4108853 | 2，000 | OS204310 | 2，000 | VCL013010 | 2，000 | VCL070828 | 2，000 |
| IS4700770 | 2，000 | OS204371 | 2，000 | VCL01528X | 2，000 | VCL071013 | 2，000 |
| IS5524640 | 2，000 | OS204421 | 2，000 | VCL015433 | 2，000 | VCL071516 | 2，000 |
| IS5597109 | 2，000 | OS205213 | 2，000 | VCL016050 | 2，000 | VCL072626 | 2，000 |
| IS5650824 | 2，000 | OS205603 | 2，000 | VCL016356 | 2，000 | VCL073122 | 2，000 |
| IS5897092 | 2，000 | OS207755 | 2，000 | VCL017714 | 2，000 | VCL074058 | 2，000 |
| IS6022644 | 2，000 | OS208001 | 2，000 | VCL017929 | 2，000 | VCL074124 | 2，000 |
| IS6040443 | 6，000 | OS208015 | 2，000 | VCL018533 | 2，000 | VCL075436 | 2，000 |
| IS6639217 | 4，000 | OS208616 | 2，000 | VCL020027 | 2，000 | VCL075533 | 2，000 |
| IS6735033 | 2，000 | OS209038 | 2，000 | VCL020511 | 2，000 | VCL080028 | 2，000 |
| IS6775243 | 2，000 | OS210165 | 2，000 | VCL021311 | 2，000 | VCL080039 | 2，000 |
| IS7646839 | 2，000 | OS210277 | 2，000 | VCL021605 | 2，000 | VCL080357 | 2，000 |
| IS8055791 | 2，000 | OS211182 | 2，000 | VCL022217 | 2，000 | VCL080618 | 2，000 |
| IS8089297 | 2，000 | OS211358 | 2，000 | VCL022726 | 2，000 | VCL080935 | 2，000 |
| IS8565567 | 2，000 | OS211451 | 2，000 | VCL024025 | 2，000 | VCL081127 | 2，000 |
| IS8592502 | 2，000 | OS212230 | 2，000 | VCL025411 | 2，000 | VCL081577 | 2，000 |
| IS8742711 | 2，000 | OS213465 | 2，000 | VCL026037 | 2，000 | VCL081812 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of |  | No．of |  | No．of |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| VCL082047 | 2，000 | VCL130373 | 4，000 | VCL190065 | 2，000 | VCL247923 | 2，000 |
| VCL083050 | 2，000 | VCL131640 | 2，000 | VCL190312 | 2，000 | VCL25002X | 2，000 |
| VCL083512 | 4，000 | VCL132016 | 2，000 | VCL190480 | 2，000 | VCL250155 | 2，000 |
| VCL083915 | 2，000 | VCL132647 | 2，000 | VCL191911 | 2，000 | VCL250922 | 2，000 |
| VCL085021 | 2，000 | VCL132668 | 2，000 | VCL192713 | 2，000 | VCL251817 | 2，000 |
| VCL08751X | 2，000 | VCL132829 | 2，000 | VCL192719 | 2，000 | VCL252114 | 2，000 |
| VCL090024 | 2，000 | VCL132841 | 2，000 | VCL19281X | 2，000 | VCL254312 | 2，000 |
| VCL090024 | 2，000 | VCL132925 | 2，000 | VCL194015 | 2，000 | VCL254677 | 2，000 |
| VCL09002X | 2，000 | VCL134337 | 2，000 | VCL196629 | 2，000 | VCL255014 | 2，000 |
| VCL090423 | 2，000 | VCL135870 | 2，000 | VCL198511 | 2，000 | VCL257327 | 2，000 |
| VCL090638 | 2，000 | VCL136712 | 2，000 | VCL200010 | 2，000 | VCL260031 | 2，000 |
| VCL090731 | 2，000 | VCL140210 | 2，000 | VCL200012 | 2，000 | VCL260058 | 2，000 |
| VCL090915 | 2，000 | VCL140334 | 2，000 | VCL200017 | 2，000 | VCL260088 | 2，000 |
| VCL091317 | 2，000 | VCL140418 | 2，000 | VCL200028 | 2，000 | VCL260225 | 2，000 |
| VCL091574 | 2，000 | VCL14181X | 2，000 | VCL200716 | 2，000 | VCL261825 | 2，000 |
| VCL092017 | 2，000 | VCL14201X | 2，000 | VCL200724 | 2，000 | VCL262127 | 2，000 |
| VCL092521 | 2，000 | VCL143109 | 2，000 | VCL200827 | 2，000 | VCL263618 | 2，000 |
| VCL092810 | 2，000 | VCL143928 | 2，000 | VCL201316 | 2，000 | VCL264612 | 2，000 |
| VCL093526 | 2，000 | VCL145327 | 2，000 | VCL201825 | 2，000 | VCL26545X | 2，000 |
| VCL09401X | 4，000 | VCL145729 | 2，000 | VCL202019 | 2，000 | VCL265814 | 2，000 |
| VCL095232 | 2，000 | VCL146231 | 2，000 | VCL202325 | 2，000 | VCL268217 | 2，000 |
| VCL096019 | 2，000 | VCL148714 | 2，000 | VCL202523 | 2，000 | VCL268414 | 2，000 |
| VCL096175 | 2，000 | VCL150032 | 2，000 | VCL203934 | 2，000 | VCL270026 | 2，000 |
| VCL100015 | 2，000 | VCL151714 | 2，000 | VCL204527 | 2，000 | VCL270618 | 2，000 |
| VCL100029 | 2，000 | VCL151829 | 2，000 | VCL204716 | 2，000 | VCL270812 | 2，000 |
| VCL100039 | 2，000 | VCL152020 | 2，000 | VCL205011 | 2，000 | VCL272017 | 2，000 |
| VCL100217 | 2，000 | VCL152527 | 2，000 | VCL205592 | 4，000 | VCL272245 | 2，000 |
| VCL100580 | 2，000 | VCL15361X | 2，000 | VCL206788 | 2，000 | VCL272411 | 2，000 |
| VCL101520 | 2，000 | VCL155410 | 2，000 | VCL207291 | 2，000 | VCL273118 | 2，000 |
| VCL102053 | 2，000 | VCL156771 | 2，000 | VCL207915 | 2，000 | VCL273713 | 2，000 |
| VCL102353 | 2，000 | VCL160036 | 2，000 | VCL210039 | 2，000 | VCL27401X | 2，000 |
| VCL102509 | 2，000 | VCL160037 | 2，000 | VCL210205 | 2，000 | VCL27431X | 2，000 |
| VCL102830 | 2，000 | VCL160329 | 2，000 | VCL211011 | 2，000 | VCL27483X | 2，000 |
| VCL104028 | 2，000 | VCL161019 | 2，000 | VCL211510 | 2，000 | VCL275823 | 2，000 |
| VCL104049 | 2，000 | VCL161211 | 2，000 | VCL211738 | 2，000 | VCL277316 | 2，000 |
| VCL105742 | 2，000 | VCL161232 | 2，000 | VCL211950 | 2，000 | VCL280022 | 2，000 |
| VCL106717 | 2，000 | VCL161532 | 2，000 | VCL212017 | 2，000 | VCL280054 | 2，000 |
| VCL106918 | 2，000 | VCL161640 | 2，000 | VCL212536 | 2，000 | VCL280526 | 2，000 |
| VCL11002X | 2，000 | VCL161927 | 2，000 | VCL213218 | 2，000 | VCL280642 | 2，000 |
| VCL110712 | 2，000 | VCL162135 | 2，000 | VCL214530 | 2，000 | VCL280649 | 2，000 |
| VCL111217 | 2，000 | VCL162143 | 2，000 | VCL220444 | 2，000 | VCL282106 | 2，000 |
| VCL112154 | 2，000 | VCL165239 | 2，000 | VCL220861 | 2，000 | VCL282438 | 2，000 |
| VCL11219X | 2，000 | VCL165429 | 2，000 | VCL221010 | 2，000 | VCL282520 | 2，000 |
| VCL112577 | 2，000 | VCL166454 | 2，000 | VCL221212 | 2，000 | VCL283674 | 2，000 |
| VCL112730 | 2，000 | VCL166672 | 2，000 | VCL225040 | 2，000 | VCL283814 | 2，000 |
| VCL112758 | 2，000 | VCL170029 | 2，000 | VCL225847 | 2，000 | VCL284516 | 2，000 |
| VCL113022 | 2，000 | VCL170319 | 2，000 | VCL228424 | 2，000 | VCL284913 | 2，000 |
| VCL113219 | 2，000 | VCL170445 | 2，000 | VCL230014 | 2，000 | VCL287035 | 2，000 |
| VCL113328 | 2，000 | VCL170944 | 2，000 | VCL23001X | 2，000 | VCL287212 | 2，000 |
| VCL113711 | 2，000 | VCL171922 | 2，000 | VCL230027 | 2，000 | VCL287827 | 2，000 |
| VCL113928 | 2，000 | VCL172529 | 2，000 | VCL230331 | 2，000 | VCL290079 | 2，000 |
| VCL114038 | 2，000 | VCL172549 | 2，000 | VCL231029 | 2，000 | VCL290724 | 2，000 |
| VCL11443X | 2，000 | VCL172711 | 2，000 | VCL231236 | 2，000 | VCL291065 | 2，000 |
| VCL114464 | 2，000 | VCL172961 | 2，000 | VCL231637 | 2，000 | VCL291629 | 2，000 |
| VCL114618 | 2，000 | VCL173016 | 2，000 | VCL231738 | 2，000 | VCL292033 | 2，000 |
| VCL116328 | 2，000 | VCL180210 | 2，000 | VCL232394 | 2，000 | VCL292046 | 2，000 |
| VCL116351 | 2，000 | VCL180314 | 2，000 | VCL23462X | 2，000 | VCL292540 | 2，000 |
| VCL116889 | 2，000 | VCL18044X | 2，000 | VCL240316 | 2，000 | VCL292774 | 2，000 |
| VCL120018 | 2，000 | VCL180519 | 2，000 | VCL240422 | 2，000 | VCL292823 | 2，000 |
| VCL120030 | 2，000 | VCL180612 | 2，000 | VCL24051X | 2，000 | VCL293213 | 2，000 |
| VCL120316 | 2，000 | VCL181819 | 2，000 | VCL240801 | 2，000 | VCL294032 | 2，000 |
| VCL120319 | 2，000 | VCL182026 | 2，000 | VCL241416 | 2，000 | VCL294072 | 2，000 |
| VCL121025 | 2，000 | VCL182724 | 2，000 | VCL24141X | 2，000 | VCL29602X | 2，000 |
| VCL121512 | 2，000 | VCL182739 | 2，000 | VCL241636 | 2，000 | VCL297020 | 2，000 |
| VCL121538 | 2，000 | VCL183037 | 2，000 | VCL242114 | 2，000 | VCL297916 | 2，000 |
| VCL121710 | 2，000 | VCL183515 | 2，000 | VCL242618 | 2，000 | VCL300017 | 2，000 |
| VCL122730 | 2，000 | VCL183615 | 2，000 | VCL243452 | 2，000 | VCL300033 | 2，000 |
| VCL12361X | 2，000 | VCL184030 | 2，000 | VCL24404X | 2，000 | VCL300265 | 2，000 |
| VCL125224 | 2，000 | VCL188044 | 2，000 | VCL245521 | 2，000 | VCL300934 | 2，000 |
| VCL125259 | 2，000 | VCL190012 | 2，000 | VCL246819 | 2，000 | VCL30101X | 2，000 |
| VCL130028 | 2，000 | VCL190035 | 2，000 | VCL247517 | 2，000 | VCL301824 | 2，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document | No．of Shares | Identification document | No．of Shares | Identification document | No．of Shares | Identification document | No．of Shares |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| number（s） |  | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| VCL303745 | 2，000 |  |  |  |  |  |  |
| VCL304017 | 2，000 |  |  |  |  |  |  |
| VCL304566 | 2，000 |  |  |  |  |  |  |
| VCL305126 | 2，000 |  |  |  |  |  |  |
| VCL305315 | 2，000 |  |  |  |  |  |  |
| VCL30661X | 2，000 |  |  |  |  |  |  |
| VCL306741 | 2，000 |  |  |  |  |  |  |
| VCL307514 | 2，000 |  |  |  |  |  |  |
| VCL308818 | 2，000 |  |  |  |  |  |  |
| VCL313014 | 2，000 |  |  |  |  |  |  |
| VCL313537 | 2，000 |  |  |  |  |  |  |
| VCL425（2） | 2，000 |  |  |  |  |  |  |
| VCL514884 | 2，000 |  |  |  |  |  |  |
| VCL539（7） | 2，000 |  |  |  |  |  |  |
| W04075005 | 4，000 |  |  |  |  |  |  |
| W44003237 | 2，000 |  |  |  |  |  |  |
| W76985128 | 10，000 |  |  |  |  |  |  |
| W77327594 | 2，000 |  |  |  |  |  |  |
| Y0482046 | 4，000 |  |  |  |  |  |  |
| Y0579341 | 2，000 |  |  |  |  |  |  |
| Y075173A | 2，000 |  |  |  |  |  |  |
| Y1039839 | 2，000 |  |  |  |  |  |  |
| Y115901A | 2，000 |  |  |  |  |  |  |
| Y1773524 | 2，000 |  |  |  |  |  |  |
| Y2371950 | 2，000 |  |  |  |  |  |  |
| Y2558953 | 2，000 |  |  |  |  |  |  |
| Y2813538 | 2，000 |  |  |  |  |  |  |
| Y3147027 | 2，000 |  |  |  |  |  |  |
| Y3456518 | 2，000 |  |  |  |  |  |  |
| Y3636575 | 2，000 |  |  |  |  |  |  |
| Y4084037 | 2，000 |  |  |  |  |  |  |
| Y5338091 | 2，000 |  |  |  |  |  |  |
| Y5393882 | 2，000 |  |  |  |  |  |  |
| Y5743336 | 2，000 |  |  |  |  |  |  |
| Z0887456 | 2，000 |  |  |  |  |  |  |
| Z1639391 | 2，000 |  |  |  |  |  |  |
| Z1733878 | 2，000 |  |  |  |  |  |  |
| Z1749634 | 2，000 |  |  |  |  |  |  |
| Z3422470 | 2，000 |  |  |  |  |  |  |
| Z3943586 | 2，000 |  |  |  |  |  |  |
| Z4197365 | 2，000 |  |  |  |  |  |  |
| Z4240228 | 2，000 |  |  |  |  |  |  |
| Z4258208 | 4，000 |  |  |  |  |  |  |
| Z4511876 | 2，000 |  |  |  |  |  |  |
| Z4592965 | 2，000 |  |  |  |  |  |  |
| Z5318239 | 2，000 |  |  |  |  |  |  |
| Z5392676 | 4，000 |  |  |  |  |  |  |
| Z5562539 | 2，000 |  |  |  |  |  |  |
| Z621691A | 4，000 |  |  |  |  |  |  |
| Z6870911 | 10，000 |  |  |  |  |  |  |
| Z7289430 | 2，000 |  |  |  |  |  |  |
| Z8156922 | 2，000 |  |  |  |  |  |  |
| Z8644161 | 2，000 |  |  |  |  |  |  |
| Z9611097 | 2，000 |  |  |  |  |  |  |
| Z9790099 | 8，000 |  |  |  |  |  |  |

## DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES

Applicants who applied for $1,000,000$ Hong Kong Offer Shares or more on a WHITE Application Form or through the HK eIPO White Form Service Provider service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates (where applicable) in person may collect share certificates (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 March 2020.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Shares Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, the share certificate(s) will be despatched by ordinary post to those entitled to the address specified in the relevant Application Form at their own risk on or before Tuesday, 17 March 2020.

Share certificates for Hong Kong Offer Shares allocated to applicants who applied on a WHITE Application Form or through the HK eIPO White Form Service Provider service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Tuesday, 17 March 2020, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Tuesday, 17 March 2020.

Wholly or partially successful applicants who applied on a YELLOW Application Form or who applied by giving electronic application instructions to HKSCC will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave electronic application instructions on their behalf or as instructed by them in their YELLOW Application Form on Tuesday, 17 March 2020.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a YELLOW Application Form or who applied by giving electronic application instructions to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 March 2020 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on a YELLOW Application Form or who applied by giving electronic application instructions to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for $1,000,000$ Hong Kong Offer Shares or more on a WHITE or YELLOW Application Form and have provided all information required by their WHITE and YELLOW Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 March 2020.

For Eligible Applicants who have applied using WHITE or YELLOW Application Form for (i) less than $1,000,000$ Hong Kong Offer Shares, or (ii) $1,000,000$ or more Hong Kong Offer Shares but do not collect in person from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 March 2020, their refund cheques are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at the applicants' own risk. If such applicant is an individual who is not eligible for personal collection, such applicant must not authorise any other person to make collection on his or her behalf. If such applicant is a corporate applicant which is not eligible for personal collection, such applicant must attend by its authorised representative bearing a letter of authorisation from its corporation stamped with the chop of its corporation. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be sent to the address as specified in their respective Application Form promptly thereafter by ordinary post and at their own risk.

Refund cheques in respect of wholly or partially unsuccessful applications using WHITE or YELLOW Application Forms which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Tuesday, 17 March 2020, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 17 March 2020. No interest will be paid thereon.

For applicants who applied through the HK eIPO White Form Service Provider service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment account in the form of e-Auto Refund payment instructions on Tuesday, 17 March 2020. For applicants who applied through the HK eIPO White Form Service Provider service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on their HK eIPO White Form Service Provider applications in the form of refund cheque(s) by ordinary post at their own risk on or before Tuesday, 17 March 2020.

Refund monies (if any) for applicants who have applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 17 March 2020.

Share certificates will only become valid at 8:00 a.m. on the Listing Date which is expected to be Wednesday, 18 March 2020 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the sub-paragraph headed "Grounds for termination" under the paragraph headed "Underwriting arrangements and expenses" under the section headed "Underwriting" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

## PUBLIC FLOAT

Immediately following completion of the Global Offering, not less than $25 \%$ of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than $50 \%$ of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, 18 March 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 March 2020. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 6918 .

By order of the Board<br>Kidztech Holdings Limited<br>Yu Huang<br>Chairman, Chief Executive Officer and executive Director

Hong Kong, 17 March 2020
As at the date of this announcement, the Board comprises Mr. Yu Huang, Mr. Pui Lik Leung Kenny, Mr. Ni Yanlong as executive Directors; Ms. Zheng Jingyun as non-executive Director; and Mr. He Weidong, Ms. Liu Man and Ms. Zhao Weiwei as independent non-executive Directors.

